

Capitalize

Powered by PLS Inc.

Deal Overview

A single, comprehensive view of a company's capital structure and deal flow.

Client Fee Summaries

Global view of a company's banking relationships and fee summaries.

Deal Case Studies & Pricing Grids

Deal case studies in one place with filing links, pricing, allocations, fees and more.

Bank-to-Company Relationship Overview

Compare the differences in fee structure and banking relationships for a given company and product type.

Industry Intelligence

Identify prospects and existing relationships to determine where you need to focus your efforts.

Bank Benchmarking

Share of wallet analytics to help you analyze market share within your coverage universe.

Credit Facility Activity

Intelligence on lending activity to help you develop new business opportunities and client strategies.

Syndication Lab

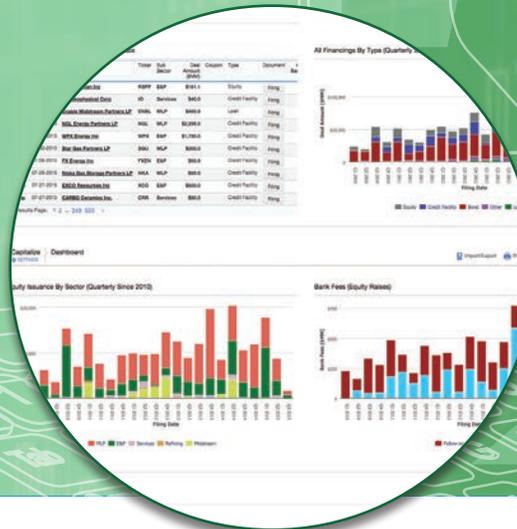
Data analytics to help you negotiate and syndicate your next deal.

Fee Opportunity Gaps

Analyze fee gaps for different product types.

www.plsx.com/capitalize

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Financings, Relationships & Associated Fees

Continuous Coverage

Access Capitalize from any web browser. This is an active tool with daily updates.

Bringing transparency to a capital-intensive industry.

PLS

For more information on other PLS products and services, call +1 713-650-1212, or visit www.plsx.com

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Capitalize is a comprehensive view of oil and gas debt and equity offerings. It tracks bank leads, syndicates, client relationships and associated fees. The Capitalize database is essential for bankers and borrowers needing transparency on the capital-intensive oil and gas markets.

A financial database for oil & gas markets.

Capitalize gives executives a platform to create an accurate picture of banking relationships and profitability in real time.

Tracking financings, relationships & associated fees.

Capitalize validates market intuition using data analytics to efficiently allocate capital to maximize return.

The **PLS Capitalize** database saves time and brings clarity to **capital market** activity, allowing borrowers and bankers alike to turn information into **new business** opportunities. **Capitalize** tracks IPO secondary offerings, amendments, ATM registrations, bonds and private equity.

To learn more about **Capitalize**, please call +1 713-650-1212 or email info@plsx.com

Opportunity is a reflection of information.

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Enhance Relationships

Data and analysis that takes days and weeks to gather and perform is now available in real time with analytics in one place. Get a complete picture of your client's needs and banking relationships.

Track Credit Risk

Capitalize allows you to track credit risk quickly and easily as we report negative covenant changes over time—critical in today's environment. We also include borrowing-based price schedules across the value chain for market transparency.

Analyze Market Activity

Stay on top of market trends with daily updates on the latest financings including syndications, fees, up-to-date league tables and offerings.

